Calendar – 9-13 November 2026

During the week				Period	Danske Bank	Consensus	Previous
Sat 07	CH	Foreign exchange reserves	USD bn	Oct		*3408*	3400.3
Monday, November 9, 2026				Period	Danske Bank	Consensus	Previous
-	CH	Money supply M2	y/y	Oct		*7.30%*	7.20%
02:30	CH	CPI	y/y	Oct		*0.80%*	0.90%
02:30	CH	PPI	y/y	Oct		*5.30%*	5.00%
06:00	JN	Leading economic index, preliminary	Index	Sep		*116.6*	118
08:00	DE	Current account (nsa|sa)	DKK bn	Sep			...|34.5
08:00	NO	PPI	m/m|y/y	Oct			12.4%|48.8%
10:30	EC	Sentix Investor Confidence	Index	Nov		*2*	2.7
14:40	US	Fed's Bowman speaks					
18:15	US	Fed's Barkin speaks					
Tuesday, November 10, 2026				Period	Danske Bank	Consensus	Previous
-	CH	Trade balance	USD bn	Oct		*125.8*	133.5
00:30	JN	Household spending	y/y	Sep		*-3.10%*	-3.10%
00:50	JN	Bank lending	y/y	Oct			5.30%
06:30	NO	Consumer confidence	Net. bal.	4th quarter			-16.6
08:00	DE	CPI	m/m|y/y	Oct	**0.5%|2.2%**		0.0%|2.2%
08:00	NO	CPI	m/m|y/y	Oct		...|*3.6%*	0.5%|3.4%
08:00	NO	Core inflation (CPI-ATE)	m/m|y/y	Oct	**0.3%|2.7%**	...|*2.8%*	0.2%|3.0%
08:00	SW	Industrial orders	m/m|y/y	Sep			2.0%|5.1%
08:00	SW	Private Sector Production	m/m|y/y	Sep			0.5%|3.8%
09:30	SW	Riksbank publishes minutes					
10:00	US	Fed's Waller speaks					
10:00	US	Fed's Waller speaks					
12:00	US	NFIB small business optimism	Index	Oct		*97.7*	97.9
14:30	US	CPI headline	m/m|y/y	Oct	***0.3%|...***	*0.3%|...*	0.6%|...
14:30	US	CPI core	m/m|y/y	Oct	***0.3%|...***	*0.2%|...*	0.3%|...
21:30	US	Fed's Bowman speaks					
Wednesday, November 11, 2026				Period	Danske Bank	Consensus	Previous
00:30	US	Fed's Bowman speaks					
00:50	JN	Money supply M2	y/y	Oct			2.00%
08:00	GE	HICP, final	m/m|y/y	Oct		*-0.1%|2.8%*	-0.1%|2.8%
10:45	EC	ECB's Lagarde speaks					
Thursday, November 12, 2026				Period	Danske Bank	Consensus	Previous
00:50	JN	PPI	m/m|y/y	Oct		*0.3%|6.5%*	-0.3%|6.8%
01:01	UK	RICS house price balance	Index	Oct		*-0.3*	-0.3
08:00	SW	CPI, final	m/m|y/y	Oct	**0.0%|0.9%**	*0.0%|0.9%*	0.0%|0.9%
08:00	SW	Underlying inflation CPIF, final	m/m|y/y	Oct	**0.0%|1.1%**	...|*1.1%*	0.0%|1.1%
08:00	SW	Underlying inflation CPIF excl energy, final	m/m|y/y	Oct	**-0.2%|0.1%**	...|*0.1%*	-0.2%|0.1%
08:00	UK	GDP, preliminary	q/q|y/y	3rd quarter		*0.7%|1.9%*	0.5%|1.4%
08:00	UK	Index of services	m/m|3m/3m	Sep		*0.001|0.009*	0|0.009
08:00	UK	Monthly GDP estimate	m/m|q/q	Sep		*0*|...	0.001|...
10:00	EC	ECB Publishes Economic Bulletin					
14:30	US	Initial jobless claims	1000			*195*	189
16:00	US	Existing home sales	m (m/m)	Oct		*3.85*	3.99|0.015
18:00	US	DOE U.S. crude oil inventories	K				-865
19:10	US	Fed's Daly speaks					
20:00	US	Budget statement	USD bn	Oct			-284.3
20:30	EC	ECB's Lagarde speaks					

Source: Danske Bank

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Friday, November 13, 2026				Period	Danske Bank	Consensus	Previous
00:30	US	Fed's Williams speaks					
08:00	EC	ECB's Schnabel speaks					
08:45	FR	HICP, final	m/m|y/y	Oct		*0.4%|3.8%*	0.4%|3.8%
09:00	SP	HICP, final	m/m|y/y	Oct		*0.5%|4.9%*	0.5%|4.9%
11:00	EC	Trade balance	EUR bn	Sep			-6.8
11:00	EC	GDP	q/q|y/y	3rd quarter	**0.4%| 1.3%**	*0.4%|1.3%*	0.4%|1.3%
11:00	EC	Employment, preliminary	q/q|y/y	3rd quarter	**0.1% | 0.4%**		0.1%|0.5%
14:30	US	PPI	m/m|y/y	Oct		*0.4%|6.6%*	1.3%|6.3%
14:30	US	PPI core	m/m|y/y	Oct		*0.3%|5.0%*	0.7%|5.0%
16:50	US	Fed's Bowman speaks					
18:00	US	Fed's Daly speaks					

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