

Calendar – 19-23 October 2026

Monday, October 19, 2026				Period	Danske Bank	Consensus	Previous
04:00	CH	Fixed assets investments	y/y	Sep		-7.30%	-7.20%
04:00	CH	Real GDP	q/q y/y	3rd quarter		0.9% 4.4%	0.9% 4.3%
04:00	CH	Industrial production	y/y	Sep		5.50%	5.20%
04:00	CH	Retail sales	y/y	Sep		0.50%	0.40%
06:30	JN	Tertiary industry index	m/m	Aug		-0.40%	0.40%
14:30	CA	CPI	m/m y/y	Sep		... 3.2%	... 3.0%
16:00	US	NAHB Housing Market Index	Index	Oct		31	32
Tuesday, October 20, 2026				Period	Danske Bank	Consensus	Previous
03:00	CH	1-Year Loan Prime Rate	%		3.00%	3.00%	3.00%
03:00	CH	5-Year Loan Prime Rate	%		3.50%	3.50%	3.50%
08:00	UK	Unemployment rate (3M)	%	Aug		5.00%	4.90%
08:00	UK	Average weekly earnings ex bonuses (3M)	y/y	Aug		3.60%	3.50%
10:00	EC	Current account	EUR bn	Aug			27.6
11:00	GE	ZEW current situation	Index	Oct		-43	-47.1
11:00	GE	ZEW expectations	Index	Oct		30	34.7
14:00	HU	Central Bank of Hungary rate decision	%		5.50%	5.50%	5.50%
14:30	US	Housing starts	1000 (m/m)	Sep		1305	1275.0 (-2.6%)
14:30	US	Building permits, preliminary	1000 (m/m)	Sep		1385	1403.0 (-2.1%)
16:00	US	Pending home sales	m/m y/y	Sep		0.0% ...	0.3% -4.9%
Wednesday, October 21, 2026				Period	Danske Bank	Consensus	Previous
01:50	JN	Exports	y/y (%)	Sep		0.2	0.2
01:50	JN	Import	y/y (%)	Sep		0.2	0.3
01:50	JN	Trade balance, s.a.	JPY bn	Sep		-216.7	-840.6
08:00	UK	CPI	m/m y/y	Sep		0.3% 3.4%	0.5% 3.1%
08:00	UK	CPI core	y/y	Sep		2.80%	2.60%
16:30	US	DOE U.S. crude oil inventories	K				-8557
18:00	EC	ECB's Lagarde speaks					
23:45	NZ	CPI	q/q y/y	3rd quarter		0.8% 3.8%	1.5% 4.1%
Thursday, October 22, 2026				Period	Danske Bank	Consensus	Previous
08:00	DE	Consumer confidence	Net. bal.	Oct			-13.7
08:00	NO	Industrial confidence (SSB)	Net. bal.	3rd quarter			2.6
08:00	NO	Unemployment Rate Trend	m/m	Sep			4.50%
08:45	FR	Business confidence	Index	Oct		96	96
13:00	TU	Central Bank of Turkey rate decision	%			36.00%	37.00%
14:30	US	Initial jobless claims	1000			200	199
16:00	EC	Consumer confidence, preliminary	Net bal.	Oct		-16.5	-16.5
Friday, October 23, 2026				Period	Danske Bank	Consensus	Previous
01:01	UK	GfK consumer confidence	Index	Oct		-15	-13
01:30	JN	CPI - national	y/y	Sep		2.10%	1.90%
01:30	JN	CPI - national ex. fresh food	y/y	Sep		2.10%	1.70%
02:30	JN	Nikkei Manufacturing PMI, preliminary	Index	Oct			54.1
02:30	JN	Markit PMI services, preliminary	Index	Oct			51.3
08:00	DE	Retail sales	m/m y/y	Sep			-0.6% 3.7%
08:00	UK	Retail sales ex fuels	m/m y/y	Sep		-0.2% 1.3%	0.6% 2.7%
09:15	FR	PMI manufacturing, preliminary	Index	Oct		50.7	50.6
09:15	FR	PMI services, preliminary	Index	Oct		50.9	51.2
09:30	GE	PMI manufacturing, preliminary	Index	Oct		53.5	53.9
09:30	GE	PMI services, preliminary	Index	Oct		52.5	52.9
10:00	EC	PMI manufacturing, preliminary	Index	Oct		52.6	52.9
10:00	EC	PMI composite, preliminary	Index	Oct		52.5	53.1
10:00	EC	PMI services, preliminary	Index	Oct		52.5	53
10:00	EC	ECB 1 Year CPI Expectations	%	Sep		3.20%	3.00%
10:00	EC	ECB 3 Year CPI Expectations	%	Sep		2.90%	2.90%
10:30	UK	PMI manufacturing, preliminary	Index	Oct		52.1	51.9
10:30	UK	PMI services, preliminary	Index	Oct		51.6	52.1
14:30	CA	Retail sales	m/m	Aug		1.30%	-0.70%
15:45	US	Markit PMI manufacturing, preliminary	Index	Oct		55.5	55.9
15:45	US	Markit PMI service, preliminary	Index	Oct		57.9	58.8
16:00	US	University of Michigan Confidence, final	Index	Oct		46.3	46.3

Source: Danske Bank