Calendar – 23-27 November 2026

Monday, November 23, 2026				Period	Danske Bank	Consensus	Previous
09:15	FR	PMI manufacturing, preliminary	Index	Nov		*49.5*	49.5
09:15	FR	PMI services, preliminary	Index	Nov		*46.6*	46.2
09:30	GE	PMI manufacturing, preliminary	Index	Nov		*54*	54.2
09:30	GE	PMI services, preliminary	Index	Nov		*52.1*	52.5
10:00	EC	PMI manufacturing, preliminary	Index	Nov	**52.9**	*52.8*	52.7
10:00	EC	PMI composite, preliminary	Index	Nov	**51.6**	*51.7*	51.7
10:00	EC	PMI services, preliminary	Index	Nov	**51.9**	*51.7*	51.4
10:30	UK	PMI manufacturing, preliminary	Index	Nov		*53*	52.8
10:30	UK	PMI services, preliminary	Index	Nov		*53*	52.8
15:45	US	Markit PMI manufacturing, preliminary	Index	Nov		*54.5*	54.9
15:45	US	Markit PMI service, preliminary	Index	Nov		*55.7*	56.1
22:00	US	Fed's Williams speaks					
Tuesday, November 24, 2026				**Period**	**Danske Bank**	**Consensus**	**Previous**
01:30	JN	Nikkei Manufacturing PMI, preliminary	Index	Nov			53.3
01:30	JN	Markit PMI services, preliminary	Index	Nov			51.7
08:00	NO	Credit indicator (C2)	y/y	Oct			4.90%
10:00	GE	IFO - business climate	Index	Nov		*90.5*	90.2
10:00	GE	IFO - current assessment	Index	Nov		*89*	88.8
10:00	GE	IFO - expectations	Index	Nov		*92*	91.6
15:00	US	FHFA house price index	m/m	Sep		*0.20%*	0.30%
16:00	US	Conference Board consumer confidence	Index	Nov		*92.1*	91.7
Wednesday, November 25, 2026				**Period**	**Danske Bank**	**Consensus**	**Previous**
-	US	Building permits, final	1000 (m/m)	Oct			1295.0 (-7.4%)
08:00	GE	GDP, final	q/q|y/y	3rd quarter		*0.2%|1.2%*	0.2%|1.2%
08:00	GE	Private consumption	q/q	3rd quarter			0.10%
08:00	GE	Government consumption	q/q	3rd quarter			0.10%
08:00	GE	Gross fixed investments	q/q	3rd quarter			-0.20%
08:00	NO	Unemployment Rate Trend	m/m	Oct			4.60%
08:00	SW	PPI	m/m|y/y	Oct			3.4%|11.2%
08:45	FR	Consumer confidence	Index	Nov			80
14:30	US	Initial jobless claims	1000			*200*	203
14:30	US	Personal spending	m/m	Oct		*0.40%*	0.50%
14:30	US	PCE headline	m/m|y/y	Oct		*0.3%|3.8%*	0.5%|3.6%
14:30	US	PCE core	m/m|y/y	Oct		*0.3%|3.2%*	0.3%|3.1%
14:30	US	GDP, second release	q/q AR	3rd quarter		*3.5%*	3.4%
14:30	US	PCE core	q/q AR	3rd quarter		*2.5%*	2.5%
14:30	US	Core capital goods orders, preliminary	%	Oct		*0.80%*	0.60%
16:00	US	New home sales	1000 (m/m)	Oct		*645*	676.0 (-0.6%)
16:30	US	DOE U.S. crude oil inventories	K				3380
Thursday, November 26, 2026				**Period**	**Danske Bank**	**Consensus**	**Previous**
06:00	JN	Leading economic index, final	Index	Sep			116.4
08:00	DE	Retail sales	m/m|y/y	Oct			0.4%|4.4%
08:00	GE	GfK consumer confidence	Net. Bal.	Dec		*-29*	-30.8
08:00	NO	GDP (mainland)	q/q	3rd quarter	**0.5%**		0.30%
08:00	NO	GDP (total)	q/q	3rd quarter			0.70%
08:00	SW	Household lending	y/y	Oct			3.40%
10:00	EC	Money supply (M3)	y/y	Oct		*3.50%*	3.50%
10:00	EC	Loans to households (adj. for sales and sec.)	%	Oct		*3.50%*	3.50%
10:00	EC	Loans to NFCs (adj. for sales and sec.)	%	Oct		*3.50%*	3.50%
13:30	EC	ECB minutes					

Source: Danske Bank

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Friday, November 27, 2026				Period	Danske Bank	Consensus	Previous
00:30	JN	Tokyo CPI Ex-Fresh Food YoY	y/y	Nov		*3.00%*	2.60%
00:30	JN	Tokyo CPI Ex-Fresh Food, Energy YoY	y/y	Nov		*2.70%*	2.60%
02:30	CH	Industrial profits	y/y	Oct			14.40%
08:00	NO	Retail sales, s.a.	m/m	Oct	**-0.5%**		-0.40%
08:00	NO	Unemployment	%	Nov	**2.0%**		2.00%
08:00	SW	Consumer confidence	Index	Nov			94.3
08:00	SW	Economic Tendency Survey	Index	Nov			108.1
08:00	SW	GDP	q/q|y/y	3rd quarter	**0.5%|3.0%**	*0.4%|3.0%*	1.6%|3.3%
08:00	SW	Manufacturing confidence	Index	Nov			111.5
08:00	SW	Trade balance	SEK bn	Oct			4.1
08:45	FR	Household consumption	m/m|y/y	Oct			-0.5%|-0.4%
08:45	FR	HICP, preliminary	m/m|y/y	Nov		*-0.1%|3.7%*	0.4%|3.7%
08:45	FR	GDP, final	q/q|y/y	3rd quarter		*-0.1%|-0.1%*	-0.1%|-0.1%
09:00	SP	HICP, preliminary	m/m|y/y	Nov			0.5%|4.9%
09:55	GE	Unemployment	%	Nov		*6.40%*	6.40%
10:00	EC	ECB 1 Year CPI Expectations	%	Oct			3.10%
10:00	EC	ECB 3 Year CPI Expectations	%	Oct		*2.90%*	2.90%
11:00	EC	Industrial confidence	Net bal.	Nov		*-3.5*	-3.4
11:00	EC	Economic confidence	Index	Nov		*96.9*	96.9
11:00	EC	Consumer confidence, final	Net bal.	Nov			
11:00	EC	Service confidence	Net bal.	Nov		*5.3*	5.3
14:30	US	Advance goods trade balance	USD bn	Oct		*-133*	-135.1

Source: Danske Bank